



Connected Closings

The first-of-its-kind integration connecting the Snapdocs eClose and Notary Scheduling Platforms



Connectivity that drives visibility, simplifies workflows, and reduces closing time for Lender and Settlement

1.5+ days
faster closing time

0%
Settlement opt-out rate
with Connected Closings

2X
faster return rate for
scanbacks

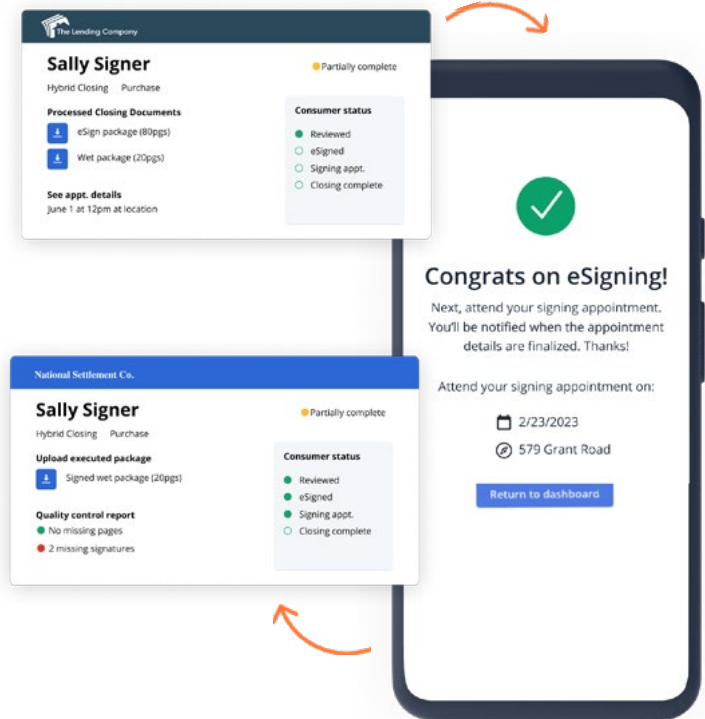
100%
visibility of closing
appointment details

How Connected Closings Works

Snapdocs seamlessly connects every closing stakeholder—Lender, Settlement, Scheduler, Notary, and Borrower—with shared visibility into the status of each important closing milestone.

Connected Closings automatically links a Lender's Closing Order with its associated Scheduling Order, giving every stakeholder instant access to key details including:

- ✓ **When a notary order is created**
- ✓ **Notary assignment status and contact information**
- ✓ **Closing appointment date, time, and location**
- ✓ **Closing appointment status (Scheduled, Completed, or Delayed)**



Connected Closings in Action

eClose Platform

Notary Scheduling Platform

Connected Closing Integration

Lender creates closing

Scheduling orders notary

Snapdocs automatically links the closing to the Notary Order

Unified Lender & Settlement Workflows

Shared visibility of signing appointment details, closing documents, and status updates



The Benefits and Features of Connected Closings for Mortgage Lenders



Lender
eClose

Settlement
Scheduling



Close 1.5 days faster - with less manual effort

Real-time signing updates eliminate the time-consuming, back-and-forth communication that occurs via text, email, and phone.



Instantly access completed loan documents

Scanbacks are returned 2x faster with Connected Closings, expediting loan funding.



Reduce errors and rework with automatic document sharing

Settlement and Notary partners are immediately notified when redrawn documents are uploaded, ensuring the correct documents are signed at the closing table.



Complete visibility into notary and signing appointments

Important closing appointment details are viewable from within the Snapdocs eClose Platform, eliminating the need to call Settlement partners for status updates.



Increase Settlement adoption

Streamlined workflows, simplified notary scheduling, and a familiar user interface decreases the likelihood that a closing will be "papered-out" by a Settlement Agent.



Access performance insights

Use settlement and notary performance data (including scanback rates, order volume, and notary ratings) to compare and select top partners.

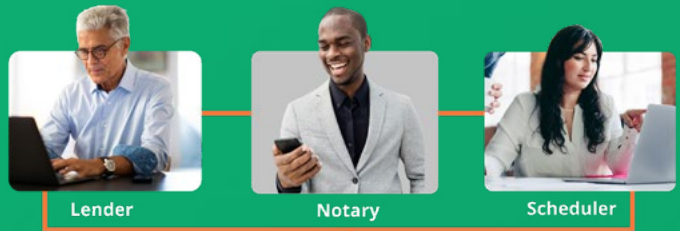


"Connected Closings has been paramount in coordinating with Settlement partners, saving us time, money, and resources, while delivering the ultimate closing experience for our borrowers."

Desiree Kirkland, SVP of Closer Operations for The Federal Savings Bank



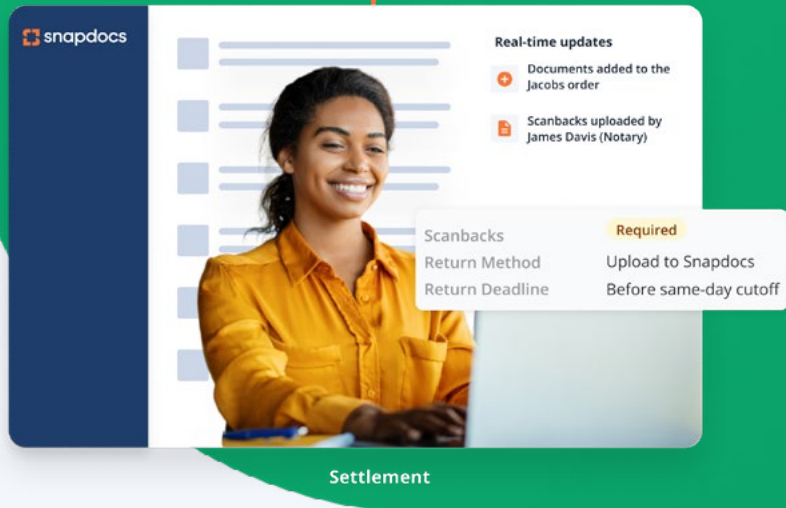
The Benefits and Features of Connected Closings for Settlement Companies



Lender

Notary

Scheduler



Settlement



Streamline scheduling workflows

Eliminate rework and time-consuming tasks with automatically populated appointment details and email notifications for all participants.



Get instant notifications when redrawn documents are available

Know when revised documents are uploaded, and ensure notaries arrive at the signing appointment with accurate closing documents.



Improve communication for all stakeholders

Convenient in-app messaging allows Lender and Settlement to exchange messages with the Scheduler directly, eliminating multiple email chains and phone calls.



Stop playing telephone

Automated status updates keep Lender, Scheduler, and Notary perfectly in-sync, decreasing unnecessary back-and-forth communication between stakeholders.



Immediately deliver signed loan documents

Scanbacks are automatically shared with all parties, removing the need to upload documents on multiple platforms (or via email).



“The ability to digitally collaborate with lenders gives us a valuable edge. It removes manual tasks and reduces errors, while automatically sending signing updates to ensure that the lender, our scheduler, and the notary are perfectly in-sync. It makes our jobs much easier and helps us stand out to our lenders.”

Melanie Miller, Sr. Operations Manager of BCHH

Ready to learn more? Chat with a Snapdocs team member to get started

[Schedule a Meeting](#)